



IMPORTANT NOTICE REGARDING THE AVAILABILITY OF PROXY MATERIALS FOR THE SHAREHOLDER MEETING TO BE HELD ON JUNE 18, 2019

Meeting Information

Meeting Type: Annual Shareholders Meeting **Meeting Date:** June 18, 2019
Time: 2:30 p.m. Pacific Time **For Holders as of:** April 26, 2019
Location: United Business Bank Board Room
500 Ygnacio Valley Road, Suite 200
Walnut Creek, California, 94596

You are receiving this Notice because you hold shares in BayCom Corp (the “Company”).

This communication presents only an overview of the more complete proxy materials that are available to you on the Internet. We encourage you to access and review all of the important information contained in the proxy materials before voting. The proxy materials include the Notice and Proxy Statement for the Annual Meeting, an Annual Report to Shareholders for the year ended December 31, 2018 and the form of proxy. The proxy materials are available online at <http://www.otrtransfer.com/baycom>. You may request a paper or email copy of the proxy materials at no charge (see instructions below).

As part of our efforts to eliminate unnecessary expenses and conserve the environment, the Company has elected to provide Internet access to its proxy statement and annual report rather than mailing paper reports. This reduces postage, printing expenses and paper waste.

The purpose of the Annual Meeting is:

1. To elect the following eight nominees to the Company’s Board of Directors: Lloyd W. Kendall, Jr.; George J. Guarini; James S. Camp; Harpreet S. Chaudhary; Rocco Davis; Malcolm F. Hotchkiss; Robert G. Laverne, MD; and David M. Spatz;
2. To ratify the appointment of Moss Adams, LLP as the Company's independent registered public accounting firm for the year ending December 31, 2019; and
3. Any other matters as may properly come before the Annual Meeting, or any adjournments or postponements of the Annual Meeting.

The Board of Directors of the Company recommends voting “FOR” the above proposals.

You may vote by Internet, by mail or in person. If you wish to vote by Internet, please go to www.otrtransfer.com, have your Shareholder Control Number(s) and Internet voting instructions available (located on the following page). To vote by mail or in person, please request a paper copy of the proxy materials which contain additional information regarding voting in person at the Annual Meeting.

If you want to receive a paper or email copy of the proxy materials, at no charge, please have your Shareholder Control Number(s) available and choose one of the following methods:

By Telephone
Toll free, 1-877-712-7725

By Internet:
<http://www.otrtransfer.com/baycom>

By E-Mail:
otr@otrtransfer.com

Please make your request on or before June 8, 2019, to ensure timely delivery.

